

CANTOR FITZGERALD MULTI-ASSET FUND RANGE



The Cantor Fitzgerald Multi-Asset Range of funds is designed to suit investors with different risk appetites.

MULTI ASSET 30

20%-40%
in Growth assets
80%-60%
in Defensive Assets

MULTI ASSET 50

40%-60%
in Growth assets
60%-40%
in Defensive Assets

MULTI ASSET 70

60%-80%
in Growth assets
40%-20%
in Defensive Assets

KEY FEATURES

- Actively managed investment process
- Diversification across a range of assets
- Ability to deliver strong returns with reduced volatility in times of market stress
- Long term fundamental holdings with short-term tactical opportunities
- Morningstar Rating™ ★★★★¹

1. As of 31/12/2025

PERFORMANCE

The table shows what these funds have typically returned over 4, 5 and 6 years (increasing the time period as the risk of the fund increases). These returns have been delivered despite the many crises that financial markets have faced over the last 20+ years.

Data to end December 2025	2025	3 Year p.a.	5 Year p.a.	7 Year p.a.	10 Year p.a.
Cantor Fitzgerald Multi-Asset 70 Fund	13.30%	20.90%	10.80%	13.60%	8.90%
Average Multi Asset Fund ex CFAM 70*	7.60%	13.20%	9.00%	9.80%	8.10%
Cantor Fitzgerald Rank	1 st /8	1 st /8	1 st /8	1 st /8	2 nd /8
Cantor Fitzgerald Multi-Asset 50 Fund	10.30%	16.10%	8.00%	10.20%	7.00%
Average Multi Asset Fund ex CFAM 50*	6.40%	10.20%	6.50%	7.20%	5.90%
Cantor Fitzgerald Rank	1 st /7	1 st /7	1 st /7	1 st /7	2 nd /7
Cantor Fitzgerald Multi-Asset 30 Fund	7.00%	11.30%	4.80%	6.70%	4.90%
Average Multi Asset Fund ex CFAM 30*	4.90%	6.80%	3.50%	4.20%	3.50%
Cantor Fitzgerald Rank	1 st /7	1 st /7	2 nd /7	1 st /7	1 st /7

Warning: These figures are not a reliable guide to future performance. The value of your investment may go down as well as up.

Warning: Not all investments are necessarily suitable for all investors and specific advice should always be sought prior to investment, based on the particular circumstances of the investor.