

CANTOR FITZGERALD MULTI-ASSET FUND RANGE



The Cantor Fitzgerald Multi-Asset Range of funds is designed to suit investors with different risk appetites.

MULTI ASSET 30
20%-40%
in Growth assets
80%-60%
in Defensive Assets

MULTI ASSET 50
40%-60%
in Growth assets
60%-40%
in Defensive Assets

MULTI ASSET 70
60%-80%
in Growth assets
40%-20%
in Defensive Assets

KEY FEATURES

- Actively managed investment process
- Diversification across a range of assets
- Ability to deliver strong returns with reduced volatility in times of market stress
- Long term fundamental holdings with short-term tactical opportunities
- Morningstar Rating™ ★★★★★¹

1. As of 30/9/2025

PERFORMANCE

The table shows what these funds have typically returned over 4, 5 and 6 years (increasing the time period as the risk of the fund increases). These returns have been delivered despite the many crises that financial markets have faced over the last 20+ years.

Data to end Sept 2025	YTD	1 Year	3 Year p.a.	5 Year p.a.	7 Year p.a.	10 Year p.a.
Cantor Fitzgerald Multi-Asset 70 Fund	10.3%	15.6%	21.5%	12.3%	11.2%	9.2%
Average Multi Asset Fund ex CFAM 70*	4.2%	8.7%	12.5%	9.9%	7.8%	8.3%
Cantor Fitzgerald Rank	1st /8	1st /8	1st /8	1st /8	1st /8	2nd /8
Cantor Fitzgerald Multi-Asset 50 Fund	8.3%	12.0%	16.5%	9.3%	8.5%	7.3%
Average Multi Asset Fund ex CFAM 50*	3.6%	6.6%	9.7%	7.1%	5.7%	6.0%
Cantor Fitzgerald Rank	1st /7	1st /7	1st /7	1st /7	1st /7	1st /7
Cantor Fitzgerald Multi-Asset 30 Fund	6.0%	7.9%	11.6%	5.7%	5.7%	5.1%
Average Multi Asset Fund ex CFAM 30*	3.2%	4.6%	6.5%	3.9%	3.4	3.6
Cantor Fitzgerald Rank	1st /7	1st /7	1st /7	1st /7	1st /7	1st /7

Warning: These figures are not a reliable guide to future performance. The value of your investment may go down as well as up.

Warning: Not all investments are necessarily suitable for all investors and specific advice should always be sought prior to investment, based on the particular circumstances of the investor.