## **CRS/FATCA Joint Self-Certification**



## How we use your Personal Information

We collect your personal information to conduct your account opening process and to manage your account. We process your data in line with our privacy policy. For further information outlining the purposes for which personal data is collected, used, disclosed, how long it is kept, and the legal basis for processing your data, please visit <a href="https://cantorfitzgerald.ie/privacy/">https://cantorfitzgerald.ie/privacy/</a>

Self-Certification for FATCA and CRS (PLEASE USE BLOCK CAPITALS)	
SECTION 1: Account Details	
1(a): Personal Details:	
APPLICANT	JOINT APPLICANT
Title Mr Mrs Mrs Miss Other	Title Mr Mrs Ms Miss Other
Forename(s)	Forename(s)
Surname	Surname
Residential	Residential
Address	Address
SECTION 2: Declaration of Tax Residency	
Name of Person Country of Tax Residency	( <u>List all</u> ) Tax ID Number (TIN) If TIN not available, please indicate reason
SECTION 3: Declaration and Undertakings	
<ul> <li>(a) I/We declare that all statements made in this declaration are, to the best of my/our knowledge and belief, correct and complete.</li> <li>(b) I/We acknowledge that the information contained in this form and information regarding the Account Holder and any Reportable Account(s) may be provided to the tax authorities of the country/jurisdiction in which this account(s) is/are maintained and exchanged with tax authorities of another country/jurisdiction or countries/jurisdictions in which the Account Holder may be tax resident pursuant to intergovernmental agreements to exchange financial account information under the Common Reporting Standard (CRS) and Foreign Account Tax Compliance Act (FATCA).</li> </ul>	
(c) I/We certify that I/we am/are the Account Holder (or am/are authorised to sign for the Account Holder) of all the account(s) to which this form relates.	
(d) If there is a change in circumstances that affects the tax residence status of the Account Holder or causes the information contained herein to become incorrect or incomplete, I/we understand that I/we am/are obligated to inform Cantor Fitzgerald Ireland of the change in circumstances within 30 days of its occurrence and to provide a suitably updated CRS or FATCA self-certification.	
Client Acceptance	
APPLICANT SIGNATURE	JOINT APPLICANT SIGNATURE
Print Name	Print Name
Date Signed	Date Signed
DD MM YY	DD MM YY

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