

Optimum Income

Investment Team

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Commentary

Global equities were positive during the quarter (+7.89%). Chinese, Spanish and Italian equity markets outperformed. Small cap and value were the best performing factors. Global bonds were flat (+0.72%), and within the asset class, emerging market treasuries and US investment grade corporate bonds outperformed. Commodities were also positive, driven by silver (+28.70%) and gold (+16.77%).

Key Features

Launch date:

30/09/2015

Base Currency:

EUR

Minimum Investment:

€250,000

Risk Profile:

Medium-High Risk

Objective:

Dividend Yield and Capital Appreciation

Account Type:

Discretionary Segregated Account

Summary Investment Objective

The investment objective of the Optimum Income Strategy is to invest in a diversified global portfolio of financially strong, well-managed companies that have a proven record in paying an attractive dividend and have management commitment to consistently increase it.

Investment Approach

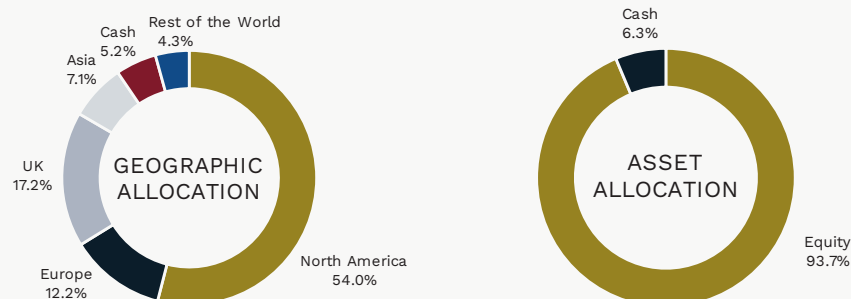
Our approach aims to improve the long-term risk-adjusted total equity returns while maintaining a balanced exposure to dividend yield, quality, and dividend growth.

As this strategy invests in equities and underlying funds, the geographic exposure is calculated on a look-through basis and is therefore indicative in nature. Weightings in regional breakdown are indicative only and may change subject to the discretion of the Manager/underlying Fund Manager. There is no guarantee that the fund will meet its objective.

Contact:

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Fund Allocations



Performance Since Inception



Source: Cantor Fitzgerald Ireland Ltd as of 30/9/2025

Periodic Returns*

1 Month	3 Months	6 Months	YTD	Since Inception p.a.
3.28%	8.99%	10.36%	5.89%	7.01%

Calendar Year Returns*

2024	2023	2022	2021	2020
16.52%	3.91%	-10.31%	22.68%	-7.69%

*Source: Graph provided by Bloomberg based on Cantor Fitzgerald historical performance figures. These figures are based on the inception period of the strategy to the latest available data period. These figures relate to the performance of the model strategy. Your actual portfolio performance may differ from the figures quoted.

Top 10 Holdings

FIDELITY US QUALITY ETF	5.49%
EMERSON ELECTRIC	4.75%
JPMORGAN	4.30%
BLACKROCK	3.95%
LVMH	3.86%
MICROSOFT	3.84%
SMITHS GROUP	3.66%
CRH	3.59%
BROADCOM	3.55%
UNILEVER	3.28%

HOLDING UPDATE -

TSMC

TSMC is the world's largest dedicated chip foundry and the leading manufacturer of advanced nodes, powering CPUs, GPUs, and smartphones for customers like Apple, NVIDIA, and AMD. Its scale, yield leadership, and advanced packaging (assembling chips and memory close together so they act like a faster, more efficient unit) have created a cost and performance moat that is hard to replicate, while AI and high-performance computing are driving strong demand. The stock currently trades at 24x earnings vs a pre-tariff 1 year high of 28x.

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WARNING: Your investment may be impacted by periods of market volatility.

WARNING: Past performance should not be taken as an indication or guarantee of future performance; neither should simulated performance. The value of securities may be subject to exchange rate fluctuation that may have a positive or adverse effect on the price or income of such securities.

WARNING: The value of your investment may go down as well as up.

WARNING: You could lose some or all of the money you invest.