

# Optimum Income

## FACTSHEET

Q2 | 2025

### Key Features

Launch date:	30/09/2015
Base Currency:	EUR
Minimum Investment:	€250,000
Risk Profile:	Medium-High Risk
Objective:	Dividend Yield and Capital Appreciation
Account Type:	Discretionary Segregated Account

### Summary Investment Objective

The investment objective of the Optimum Income Strategy is to invest in a diversified global portfolio of financially strong, well-managed companies that have a proven record in paying an attractive dividend and have management commitment to consistently increase it.

### Investment Team

**Pramit Ghose**

Global Strategist

**Paul Connolly**

Strategy & Fund Management Associate

### Investment Approach

Our approach aims to improve the long-term risk-adjusted total equity returns while maintaining a balanced exposure to dividend yield, quality, and dividend growth.

### Contact

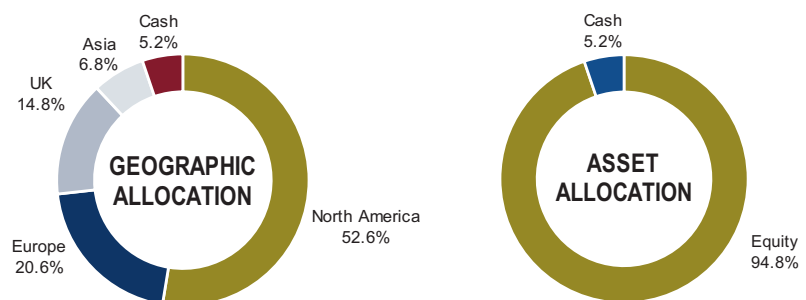
email: [discretionarymanagement@cantor.com](mailto:discretionarymanagement@cantor.com)

As this strategy invests in equities and underlying funds, the geographic exposure is calculated on a look-through basis and is therefore indicative in nature. Weightings in regional breakdown are indicative only and may change subject to the discretion of the Manager/underlying Fund Manager. There is no guarantee that the fund will meet its objective.

## Commentary

Global Equities delivered a positive return over the second quarter of this year (2.6%). The Small Cap and Momentum factors were the best performers. Global bonds were marginally positive (+1.75%). Corporate bonds outperformed both in the Eurozone and the United States. Commodities experienced a negative return (-10.91%), primarily driven by the weak performance of Oil and Gas. (Performance figures are expressed in Euro).

### FUND ALLOCATIONS



### PERFORMANCE SINCE INCEPTION



Source: Cantor Fitzgerald Ireland Ltd as of 30/6/2025

### PERIODIC RETURNS\*

1 Month	3 Months	6 Months	YTD	Since Inception p.a.
1.21%	1.27%	-2.83%	-2.83%	6.24%

### CALENDAR YEAR RETURNS\*

2024	2023	2022	2021	2020
16.52%	3.91%	-10.31%	22.68%	-7.69%

\*Source: Graph based on Cantor Fitzgerald historical performance figures. These figures are based on the inception period of the strategy to the latest available data period. These figures relate to the performance of the model strategy. Your actual portfolio performance may differ from the figures quoted. The Income strategy focuses on investing in companies with a successful track record of dividend payments, these payouts are reinvested by the investment team with the aim of enhancing future capital return.

## Top 10 Holdings

	WEIGHT
FIDELITY US QUALITY ETF	5.54%
MICROSOFT	5.27%
BLACKROCK	5.06%
JPMORGAN	4.29%
MORGAN STANLEY	4.28%
EMERSON ELECTRIC	4.13%
JOHNSON & JOHNSON	4.11%
CRH	3.87%
SMITHS GROUP	3.86%
UNILEVER	3.65%

## Holding Update - Samsung Electronics

Samsung Electronics is the world's largest maker of memory chips and smartphones. The company reported softer quarterly earnings in Q1 amidst a cyclical downturn in the semiconductor market and impacts from U.S. restrictions on AI chip exports. However, Samsung anticipates a market recovery driven by strong AI, cloud, and data-centre demand. Product innovation continues with launches like the slimmer Galaxy Z Fold 7 and Flip 7 smartphones with integrated AI capabilities, and next-generation consumer electronics. Samsung's GDR shares currently trade at 13x earnings with a dividend yield of 2.4%.



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**WARNING: Your investment may be impacted by periods of market volatility.**

**WARNING: Past performance should not be taken as an indication or guarantee of future performance; neither should simulated performance. The value of securities may be subject to exchange rate fluctuation that may have a positive or adverse effect on the price or income of such securities.**

**WARNING: The value of your investment may go down as well as up.**

**WARNING: You could lose some or all of the money you invest.**



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