

Optimum Income

FACTSHEET

Q4 2024

Key Features

Launch date:	30/09/2015
Base Currency:	EUR
Minimum Investment:	€250,000
Risk Profile:	Medium-High Risk
Objective:	Dividend Yield and Capital Appreciation
Account Type:	Discretionary Segregated Account

Summary Investment Objective

The investment objective of the Optimum Income Strategy is to invest in a diversified global portfolio of financially strong, well-managed companies that have a proven record in paying an attractive dividend and have management commitment to consistently increase it.

Investment Team

Pramit Ghose,
Global Strategist

Paul Connolly,
Fund Manager Associate

Investment Approach

Our approach aims to improve the long-term risk-adjusted total equity returns while maintaining a balanced exposure to dividend yield, quality, and dividend growth.

Contact

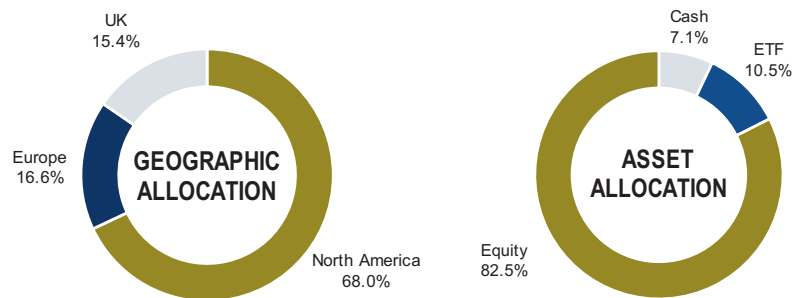
email: discretionarymanagement@cantor.com

As this strategy invests in equities and underlying funds, the geographic exposure is calculated on a look-through basis and is therefore indicative in nature. Weightings in regional breakdown are indicative only and may change subject to the discretion of the Manager/underlying Fund Manager. There is no guarantee that the fund will meet its objective.

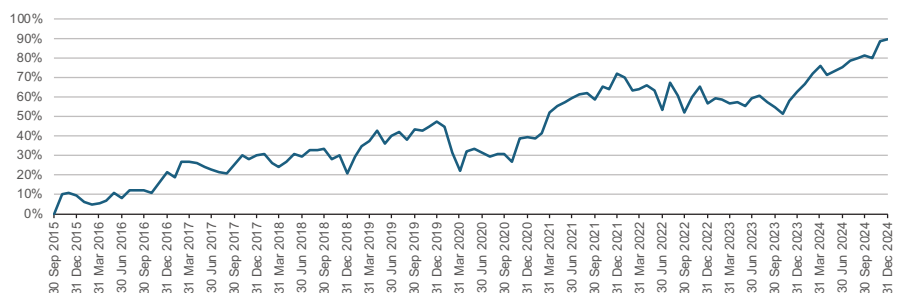
Commentary

The portfolio rose some 4.76% over the quarter. Top performers included US technology company Broadcom, Taiwan semiconductor giant TSMC, US retailer Walmart and Irish/US paper company Smurfit Westrock. Defensive stocks lagged, such as Merck, Mondelez and Coca-Cola. Over the quarter we bought into US financials JP Morgan and Morgan Stanley.

FUND ALLOCATIONS



PERFORMANCE SINCE INCEPTION



Source: Cantor Fitzgerald Ireland Ltd as of 31/12/2024

PERIODIC RETURNS*

1 Month	3 Months	6 Months	YTD	Since Inception p.a.
0.54%	4.76%	8.28%	16.52%	7.10%

CALENDAR YEAR RETURNS*

2024	2023	2022	2021	2020
16.52%	3.91%	-10.31%	22.68%	-7.69%

*Source: Graph based on Cantor Fitzgerald historical performance figures. These figures are based on the inception period of the strategy to the latest available data period. These figures relate to the performance of the model strategy. Your actual portfolio performance may differ from the figures quoted. The Income strategy focuses on investing in companies with a successful track record of dividend payments, these payouts are reinvested by the investment team with the aim of enhancing future capital return.

Top 10 Holdings

	WEIGHT
WISDOMTREE US QUALITY ETF	5.41%
FIDELITY US QUALITY ETF	5.06%
MICROSOFT	4.81%
HONEYWELL	4.58%
ANALOG DEVICES	4.14%
MERCK & CO	4.12%
NASDAQ INC	4.02%
JP MORGAN	3.83%
SMITHS GROUP	3.74%
LVMH	3.71%

Holding Update – Accenture

Accenture is a global professional services company providing management consulting, technology, and outsourcing services. Operating in over 120 countries with approximately 799,000 employees, it specializes in digital transformation, cloud, and AI to help clients enhance efficiency and adapt to market changes. For Q1 FY25, revenue totalled \$17.7 billion, a 9% year-over-year increase, with \$9.0 billion from consulting services and \$8.6 billion from managed services. Operating margin was 16.7%, and earnings per share rose 16% to \$3.59. New bookings reached \$18.7 billion, including \$1.2 billion from generative AI projects. Revenue growth was strongest in the Americas (11%), followed by EMEA (4%) and Asia Pacific (6%). Health & Public Service and Products segments achieved double-digit growth, while cloud, Industry X, and security services also performed strongly. The company returned \$1.8 billion to shareholders through dividends and share buybacks.



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WARNING: Your investment may be impacted by periods of market volatility.

WARNING: Past performance should not be taken as an indication or guarantee of future performance; neither should simulated performance. The value of securities may be subject to exchange rate fluctuation that may have a positive or adverse effect on the price or income of such securities.

WARNING: The value of your investment may go down as well as up.

WARNING: You could lose some or all of the money you invest.



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