

Optimum Adventurous

FACTSHEET

Q3 | 2024

Key Features

| | |
|----------------------------|-------------------------------------|
| Launch date: | 12/01/2024 |
| Base Currency: | EUR |
| Minimum Investment: | €250,000 |
| Risk Profile: | High Risk |
| Objective: | Capital Appreciation |
| Account Type: | Discretionary Segregated Account |

Summary Investment Objective

The investment objective of this discretionary portfolio is to provide a high degree of capital appreciation by investing predominantly in equities and other risk assets. This strategy is designed for investors who have a high risk appetite and are prepared to accept high levels of volatility.

Investment Team

John Mullane,
Chief Investment Officer

Leonardo Mazza,
Head of Cross Asset Strategy and
Fund Manager

Ruan Moller,
Investment Selection Analyst

Investment Approach

Our approach is a combination of a 'top-down' macro-overlay combined with bottom-up security selection. The investment team allocate assets across regions, sectors and styles with the aim of providing investors with what it believes is the optimum portfolio for the prevailing macro environment.

Contact

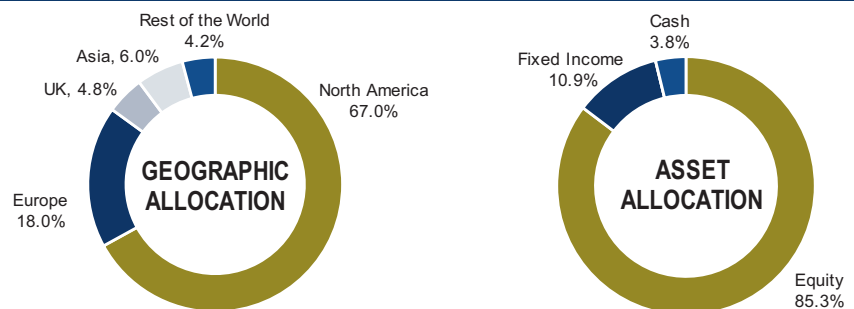
email: discretionarymanagement@cantor.com

As the strategy invests in underlying funds, the geographic exposure is calculated on a look-through basis and is therefore indicative in nature. Weightings in regional breakdown are indicative only and may change subject to the discretion of the Manager/underlying Fund Manager. There is no guarantee that the fund will meet its objective.

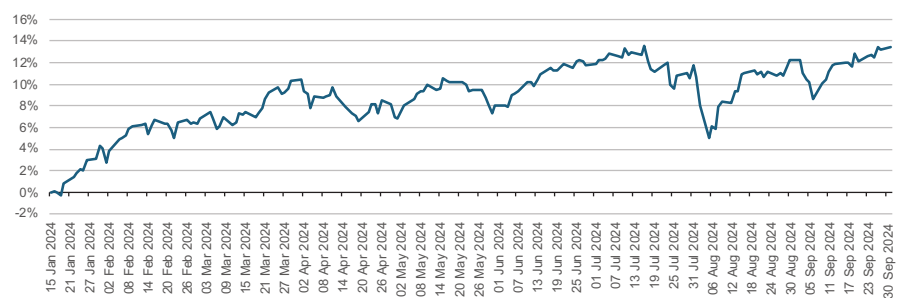
Commentary

Global Equities delivered a positive performance over the quarter (+2.71%). The Chinese and Spanish equity markets outperformed, while USA and France lagged. The small cap and low volatility factors were the best performers. Global bonds were also positive (+2.60%). In the Eurozone, treasuries outperformed, whereas in the US, investment grade corporate bonds were the top performers. Commodities experienced a negative return over the quarter (-4.49%), primarily driven by the negative performance of oil.

FUND ALLOCATIONS



PERFORMANCE SINCE INCEPTION



Source: Cantor Fitzgerald Ireland Ltd as of 30/09/2024

PERIODIC RETURNS*

| 1 Month | 3 Months | 6 Months | YTD | Since Inception |
|---------|----------|----------|-----|-----------------|
| 1.05% | 1.48% | 2.96% | - | 13.45% |

CALENDAR YEAR RETURNS*

| 2023 | 2022 | 2021 | 2020 | 2019 |
|------|------|------|------|------|
| - | - | - | - | - |

*Source: Graph provided by Bloomberg based on Cantor Fitzgerald historical performance figures. These figures are based on the inception period of the strategy to the latest available data period. These figures relate to the performance of the model strategy. Your actual portfolio performance may differ from the figures quoted.

Top 10 Holdings

| | WEIGHT |
|----------------------|--------|
| FLUTTER | 2.86% |
| META | 2.77% |
| SALESFORCE | 2.75% |
| ALPHABET | 2.72% |
| COMPASS GROUP | 2.71% |
| UNITED HEALTH | 2.54% |
| CONSTELLATION BRANDS | 2.44% |
| MICROSOFT | 2.40% |
| PALO ALTO NETWORKS | 2.23% |
| VISA | 2.09% |

Holding Update - iShares MSCI USA Quality Factor ETF

Microsoft remains a global technology leader that develops, manufactures, licenses, and supports a wide range of software and hardware products. The company has demonstrated sustained growth, with a 19% 5-year historic EBITDA CAGR, and the market anticipates a 15% 3-year forward CAGR. Microsoft's key differentiators include its early investments in AI, such as OpenAI (ChatGPT), and its continuous expansion of AI integrations across its many incumbent businesses. Microsoft operates through three primary business divisions 1) Intelligent Cloud (44% of revenue, \$28.5bn): This division encompasses server products and cloud services, including Azure, SQL Server, Windows Server, and GitHub. 2) Productivity and Business Processes (31%, \$20.3bn): This division includes Office products (Commercial and Consumer), LinkedIn, and Dynamics (ERP and CRM applications). 3) More Personal Computing (25%, \$15.9bn): This division covers Windows, Devices (Surface, HoloLens), Gaming (Xbox), and Search and news advertising. Microsoft's growth in recent years has been significantly driven by its cloud business, contributing >80% of incremental cumulative revenue growth over the last 8 years.



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WARNING: Your investment may be impacted by periods of market volatility.

WARNING: Past performance should not be taken as an indication or guarantee of future performance; neither should simulated performance. The value of securities may be subject to exchange rate fluctuation that may have a positive or adverse effect on the price or income of such securities.

WARNING: The value of your investment may go down as well as up.

WARNING: You could lose some or all of the money you invest.



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